

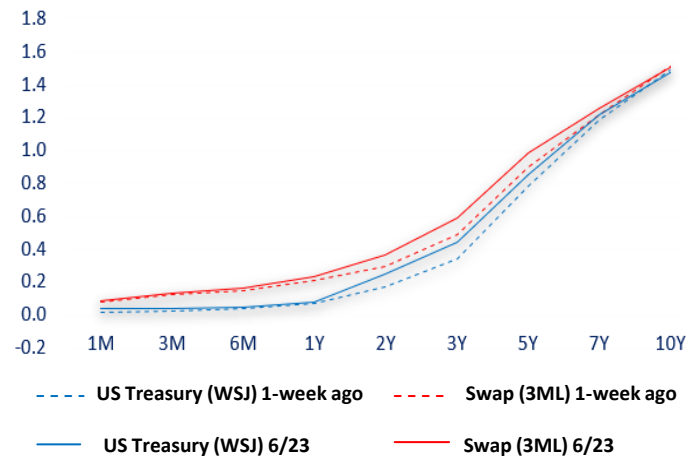


Highlight of the Week:

Fed Stress Tests Pave Way for Dividends and Stock Buybacks for U.S. Banks

- U.S. banks are expected to issue as much as \$130B in dividends and stock buybacks after passing stress tests.
- Lenders held off loan losses and weathered the pandemic-stress with help from regulatory relief, low interest rates, and government stimulus.

Rate Curves:



Sources: WSJ and BMO Capital Markets

Rapid Report:



COVID-19 Updates (As of Wednesday Morning)

- COVID-19 has registered 180 million cases and about 3.9 million deaths worldwide. There are now over 164 million recovered cases.
- The U.S. has registered 34.4 million cases and has about 618 thousand deaths.
- Georgia has registered about 1.1 million cases and about 21 thousand deaths.

Fifth Third Announces Acquisition of Healthcare FinTech Company

- Fifth Third announced an agreement to acquire Provide, a digital platform for healthcare services. Fifth Third was an early investor in Provide in 2018 and has been using the company's platform to fund loans since 2020.
- Provide's mission is to build financial products that make starting and running a healthcare practice easier. Their offerings include practice lending, business bank accounts, and insurance.

Atlanta Hawks Continue Unexpected Playoff Run

- The Atlanta Hawks defeated the Philadelphia Sixers 103-96 in game 7 to win the NBA's Eastern Conference Semifinals. The Hawks will play the Milwaukee Bucks in the Eastern Conference Finals.