

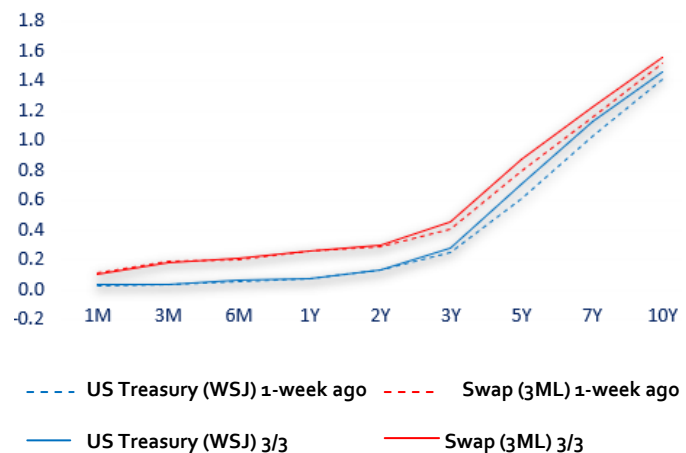


Highlight of the Week:

White House says U.S. to have enough vaccines for every adult by end of May

- Less than a month ago, the Biden administration more modestly offered a target date in July.
- The announcements comes after signs of increased production of J&J's single-shot vaccine.

Rate Curves:



Sources: WSJ and BMO Capital Markets

Rapid Report:



Coronavirus Updates (as of Wednesday morning)

- COVID-19 has registered 115 million cases and 2,562,000 deaths worldwide. There are over 91 million recovered cases.
- The US has accounted for over 29.4 million cases and has surpassed 529,000 deaths. The US has registered over 19.9 million recovered cases.
- Georgia has 987,000 cases and 16,936 deaths.

FinTech Square is now operating its state-chartered industrial bank

- Square Financial Services plans to offer banking services like deposits and other products. It will primarily service a nationwide market of small businesses, including those which already operate on the Square payment platform.
- The FDIC has added an approval condition for Square to keep up levels of capital "significantly higher" than typical FDIC-insured banks.

Metro Atlanta school district sets up mass vaccination site for teachers

- Next week, employees of Hall County will receive the one dose J&J vaccine. The vaccine is voluntary for 3,400 school district employees.
- Surveys show about half of employees are interested in receiving the vaccination.