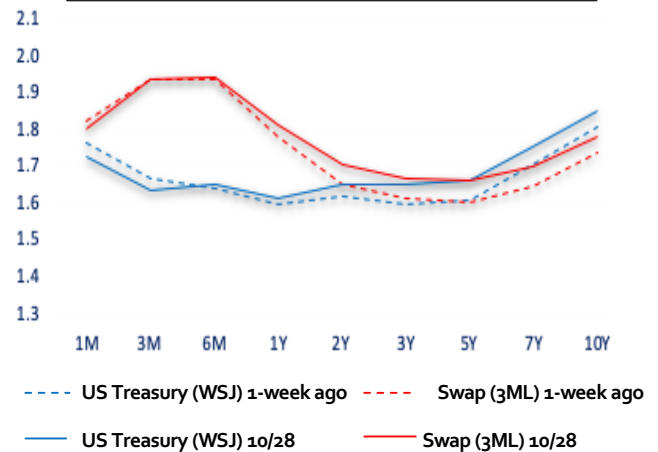


Highlight of the Week:

Brexit extension announced as Boris Johnson pushes for December election

- The Prime Minister wants an election to have a chance to regain lost parliamentary majority
- Brexit vote delayed until January 31, 2020 after the EU agreed to the UK's extension request

Rate Curves:



Sources: WSJ and BMO Capital Markets

Rapid Report:



Growth, Fed Statement, Jobs Report incoming

- U.S. Commerce Department releases its measure of gross domestic product on Wednesday
- Fed expected to cut its benchmark interest rate by a quarter point to continue to support the U.S. economy against global slowdown
- Labor Department to release October job market review Friday – likely depressed by the General Motors strike

Google's parent hits speed bump

- Alphabet shares dipped as much as 4% as the company missed 3Q earnings expectations, earning \$10.12 per share vs. \$12.42 expected
- The search-engine giant continued its streak of revenue growth, but profit fell as investment costs continued to pile up

Apple releases pricier AirPods Pro

\$249 retail price will offer active noise cancellation, sweat resistance, and new design