Operationalizing Deposits



Case Study: Operationalizing Deposits for a Global Bank

Client Challenge

A large global bank's wealth management division was building a modern digital infrastructure for high-net-worth clients. The backbone of the initiative was a new third-generation core deposit system. The bank needed expertise in deposit operations to design the system from the ground up.

Abelian Engagement

Abelian Partners was engaged for a 12-week initiative to diagram the operational process flows required for deposit intake, servicing, and management. Leveraging practitioner expertise, Abelian worked alongside the client's operations team to translate desired functionality into executable processes.

Key activities included:

• Interviewing stakeholders and capturing bank-specific operational requirements.

• Designing and standardizing all key deposit process flows.

• Providing recommendations and roadmap guidance for next phases.

Results

• **37 streamlined deposit process flows** created, forming the foundation for the new digital deposit platform.

• **Standardized and scalable operating model** to support the bank's high-net-worth digital strategy.

Why Abelian

Abelian provided **practitioner experience** — consultants that have "sat in the chair" and operationalized banking platforms firsthand. This expertise allowed the client to accelerate its digital banking initiative with confidence, clarity, and a practical roadmap for execution.